

# THE WALRUS FOUNDATION

411 Richmond St. E., Suite B15, Toronto, ON, M5A 3S5

T: 1-416-971-5004

*thewalrus.ca*

## Gift of Publicly Listed Securities

To make a donation of securities to The Walrus Foundation, your broker may transfer your gift electronically, as outlined below, or via certificate form. To ensure a smooth transaction, send this form to your broker and inform The Walrus Foundation of your intentions so that we can notify our representative at TD Wealth Private Investment Advice.

### ELECTRONIC TRANSFER OF SECURITIES

Please transfer your gift of securities to the following account: 8AJ586A

CUID: GIST

The Walrus Foundation's contact at TD Wealth Private Investment Advice is as follows:

Mr. Juan Barahona Tel: (416) 308-8460 Fax: (416) 308-8475 E-mail: [juan.barahona@td.com](mailto:juan.barahona@td.com)  
Associate to Michael Bowcott, Vice President and Portfolio Manager  
TD Wealth Private Investment Advice  
79 Wellington Street West, 10<sup>th</sup> Floor  
Toronto, Ontario M5K-1A1

### VALUE OF THE TAX RECEIPT

The determination of value is based on the close price of the shares on the day the securities are deposited into the TD Wealth Private Investment Advice account.

### GIFT DESCRIPTION

Description of securities: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_ Gift Designation: \_\_\_\_\_

### BROKER INFORMATION

Broker's Name: \_\_\_\_\_ Company: \_\_\_\_\_

Broker's Tel: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail \_\_\_\_\_

### DONOR INFORMATION

Donor's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Tel: (B) \_\_\_\_\_ (H) \_\_\_\_\_ Fax \_\_\_\_\_ E-mail \_\_\_\_\_

Donor's signature: \_\_\_\_\_ Date: \_\_\_\_\_

*By this signature, I hereby instruct my broker to complete the transfer proposed above.*